

EXEMPTIONS FOR FY2010

There are more details on eligibility, or information on other real estate tax assistance available from the Assessors department (781-982-2107)

Clause 17D – Surviving Spouse/Aged Person Tan Form

If eligible, this allows \$315.00 off of your taxes for fiscal year 2010.

The eligibility requirements for a Surviving Spouse are: your assets in bank/stocks/CDs/motor vehicles cannot exceed \$48,372.00; you must be a widow or widower before July 1, 2009; you must own and occupy the property. The eligibility requirements for an Aged Person are: you or your spouse is over 70 years old before July 1, 2009; you and/or your spouse must occupy and co-own the property; your combined assets in bank/stocks/CDs/motor vehicles cannot exceed \$48,372.00.

Clause 41C – Elderly Exemption Salmon Form

If eligible, this allows \$900.00 off of your taxes for fiscal year 2010.

The eligibility requirements for an Elderly Exemption, if single are: you must be 70 years or older before July 1, 2009; your income must be less than \$20,000.00 (excluding up to \$4158 in Social Security benefits or Fed. /MA/municipality government pensions); your assets in bank/stocks/CDs/motor vehicles cannot exceed \$40,000.00; you must own and occupy the property. Eligibility requirements for an Elderly Exemption, if married are: you or your spouse must be 70 years or older before July 1, 2009; your combined income must be less than \$30,000.00 (excluding up to \$6237 for both spouses in Social Security benefits or Fed. /MA/municipality government pensions); your combined assets in bank/stocks/CDs/motor vehicles (if stored at a different location) cannot exceed \$55,000.00; you must own and occupy the property.

Clause 37A – Blind Person Yellow Form

If eligible, this allows \$900.00 off of your taxes for fiscal year 2010. Eligibility requirements for a Blind Person Exemption are: you must submit an updated Commission of the Blind Certificate each year; you must own and occupy the property.

Clause 22, 22A, 22E – Veterans Green Form

The veteran or spouse must own and occupy the property. For each clause below, surviving spouses of those veterans who qualified are also eligible.

If eligible, a Clause 22 Exemption allows \$720.00 off of your taxes for fiscal year 2010.

Who can apply for a Clause 22 Exemption: a veteran with a 10% or more, war-connected disability; a veteran with a Purple Heart; parents of soldiers/sailors who lost their lives; surviving spouses of World War I soldiers/sailors who remain unmarried.

If eligible, a Clause 22A Exemption allows \$1,350.00 off of your taxes for FY 2010.

Who can apply for a Clause 22A Exemption: a veteran who lost or suffered permanent loss of the use of one foot, or hand, or eye; a veteran that has been awarded the Congressional Medal of Honor or Distinguished Service Cross or Navy or Air Force Cross

If eligible, a **Clause 22E** Exemption allows \$1,800.00 off of your taxes for FY 2010.
Who can apply for a Clause 22E Exemption:

- Veterans with 100% war service connected disability and are incapable of working. (a new VA 100% disability notice must be supplied every year).

Paralegic Veterans Exemption **Green Form**

Veterans who are certified by the Veteran's Administration as Paralegics receive a 100% exemption.

Clause 42 – Police/Firefighter Exemption **Green Form**

A widow/widower of a police officer or firefighter who have been killed in the line of duty receive a 100% exemption.

The exemption forms are due in the Assessors Office no later than 3 months after the Actual Tax Bill is mailed, which happens at the end of December. All forms should be filed before October 1st in order to show up on your Actual Tax Bill. Exemption forms are available in the Assessors Office as well as on the Town's website, and www.Mass.gov. If you have any questions, please call the Assessors Office, at the number listed on the front of this brochure.